

E-Filed on 9/17/09

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF HEARING REGARDING
OBJECTION OF USACM
LIQUIDATING TRUST TO PROOF
OF CLAIM FILED BY
ROCKLIN/REDDING LLC**

Date of Hearing: October 19, 2009
Time of Hearing: 3:00 p.m.

**THE USACM LIQUIDATING TRUST IS OBJECTING TO THE PROOF OF
CLAIM THAT YOU FILED. THE USACM TRUST SEEKS TO DISALLOW
YOUR CLAIM.**

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF YOUR CLAIM. QUESTIONS REGARDING THE AMOUNT OF A CLAIM OR THE FILING OF A CLAIM SHOULD BE DIRECTED TO BRANT FYLLING OF SIERRA CONSULTING GROUP, LLC (602) 424-7009) OR THE UNDERSIGNED COUNSEL.

NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust has filed its Objection to Proof of Claim No. 10725-00863 Filed by Rocklin Redding LLC. (the "Objection"). The USACM Liquidating Trust has requested that this Court enter an order, pursuant to Bankruptcy Code § 502 and Bankruptcy Rule 3007, disallowing the proof of claim in its entirety.

NOTICE IS FURTHER GIVEN that the hearing on the Objection will be held before the Honorable Linda B. Riegle, United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, on **October 19, 2009, at the hour of 3:00 p.m.**

NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON OCTOBER 19, 2009, WILL BE HELD FOR THE PURPOSE OF STATUS CHECKS AND SCHEDULING EVIDENTIARY HEARINGS ONLY. NO ARGUMENTS WILL BE HEARD ON THAT DATE.

NOTICE IS FURTHER GIVEN that any response to the Objection must be filed by **October 9, 2009**, pursuant to Local Rule 3007(b), which states:

If an objection to a claim is opposed, a written response must be filed and served on the objecting party at least 5 business days before the scheduled hearing. A response is deemed sufficient if it states that written documentation in support of the proof of claim has already been provided to the objecting party and that the documentation will be provided at any evidentiary hearing or trial on the matter.

1 If you object to the relief requested, you *must* file a **WRITTEN** response to this
2 pleading with the Court. You *must* also serve your written response on the person who
3 sent you this notice.

4 If you do not file a written response with the Court, or if you do not serve your
5 written response on the person who sent you this notice, then:

- 6 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
- 7 • The Court may *rule against you* and sustain the objection without formally
8 calling the matter at the hearing.

9 Dated: September 17, 2009.

10 LEWIS AND ROCA LLP

11 By /s/ Marvin Ruth (#10979)

12 Rob Charles, NV 6593

13 John C. Hinderaker, AZ 18024 (*pro hac vice*)

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20 Attorneys for the USACM Liquidating Trust

21 Copy of the foregoing mailed by first
22 class postage prepaid U.S. Mail on
23 September 17, 2009 to

24 Stephen R. Harris, Esq.]
25 Belding, Harris & Petroni, Ltd.
26 417 W. Plumb Lane
Reno, NV 89509:

LEWIS AND ROCA LLP

/s/ Leilani Lista

Leilani Lista